



P. SARADA COMPANY SECRETARIES

P. SARADA

M.Com., LL.B., ACS

8-3-168/B/10, Siddhartha Nagar (North)

ESI, Near A.G. Colony

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Dated: 15-10-2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	To, The Manager, Department of Corporate Services, The National Stock Exchange of India Limited BKC Complex, Bandra (East), Mumbai
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Dear Sir,

SUB: CERTIFICATE W.R.T. COMPLIANCE OF CHAPTER V OF SEBI (ICDR) REGULATIONS, 2018

I, Putcha Sarada, Practising Company Secretary, have verified the relevant records and documents of M/s. Cubex Tubings Limited with respect to the proposed preferential issue of 50,00,000 (Fifty Lakh) Convertible Warrants into Equity Shares (Warrants) to be issued on a preferential basis by the Company as per Chapter V of the SEBI (ICDR) Regulations, 2018, and certify that the Company is compliant with Chapter V of the SEBI (ICDR) Regulations, 2018.

P. Sarada

Putcha Sarada
Practising Company Secretary
M. No. 21717
C.P. No. 8735
UDIN: A021717H001887746



For PUTCHA SARADA
Practicing Company Secretaries
Membership No. A 21717
C. P. No. 8735

P. Sarada

Practicing Company Secretaries