



CUBEX TUBINGS LIMITED

(AN ISO 9001:2008 CERTIFIED COMPANY)

CIN: L27109TG1979PLC002504



Dated : 15.05.2026

To The Manager - Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol: CUBEXTUB	To The Manager – Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 526027
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Subject: Outcome of Board Meeting held on May 15, 2026 and submission of Audited Financial Results for the Quarter and Financial Year ended March 31, 2026 under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of **Cubex Tubings Limited** was held today i.e. **Friday, May 15, 2026**, which commenced at **03:00 P.M.** and concluded at **7.00 P.M.**, wherein the Board, inter alia, considered and approved the following:

1. **Audited Standalone Financial Results** of the Company for the quarter and financial year ended March 31, 2026.
2. **Auditors' Report** issued by the Statutory Auditors on the aforesaid Audited Standalone Financial Results.
3. **Declaration pursuant to Regulation 33(3)(d)** : We hereby confirm and declare that the Statutory Auditors of the Company, have issued the Audit Report with un-modified opinion in respect of Audited Standalone and Consolidated Financial Results for the financial year ended March 31, 2026.

Pursuant to Regulation 33 of the SEBI Listing Regulations, please find enclosed herewith:

- Audited Standalone Financial Results for the quarter and year ended March 31, 2026;
- Statement of Assets and Liabilities as at March 31, 2026;
- Cash Flow Statement for the financial year ended March 31, 2026;
- Audit Report issued by the Statutory Auditors; and

The aforesaid financial results shall also be available on the website of the Company at www.cubextubings.com.

This is for your information and record.

Thanking you,

For **Cubex Tubings Limited**

Virendra Bhandari
Managing Director
DIN: 00062228



Encl.: As above

REGD. OFFICE : 1-7-27 TO 34, 2ND FLOOR, SHYAM TOWERS, S.D. ROAD, SECUNDERABAD - 500 003. TELANGANA
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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2026

Particulars	(Amount Rs. In Lakhs except EPS)				
	Quarter Ended			Year Ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
Income from Operations					
(I) Revenue from Operation	8,940.11	7,503.22	8,422.51	28,800.55	26,712.03
(II) Other Income	544.05	183.12	67.02	822.08	207.16
(III) Total Revenue (I+II)	9,484.16	7,686.34	8,489.53	29,622.63	26,919.19
(IV) Expenses					
a. Cost of Materials Consumed	11,109.85	9,716.71	5,775.22	31,966.86	25,689.14
b. Purchase of stock-in-Trade	-	-	-	-	-
c. Changes in inventories of Finished goods,work-in-progress and stock-in trade	(2,404.86)	(2,950.91)	1,863.95	(5,524.62)	(1,356.64)
d. Employee benefits expense (Including Outsourcing Expenses)	42.42	59.72	31.05	186.98	172.88
e. Finance Cost	99.17	99.75	52.16	387.91	247.88
f. Depreciation and amortisation expense	44.46	28.38	30.66	128.83	121.24
g. Other expenses	465.49	311.02	457.04	1,513.16	1,236.75
Total expenses	9,356.54	7,264.68	8,210.08	28,659.11	26,111.25
(V) Profit (+)/ Loss (-) before exceptional and extraordinary items and tax (III-IV)	127.62	421.66	279.45	963.51	807.94
(VI) Exceptional Items	-	-	-	-	-
(VII) Exceptional Items before extraordinary items and tax (V-VI)	127.62	421.66	279.45	963.51	807.94
(VIII) Extraordinary items	-	-	-	-	-
(IX) Profit before tax (VII-VIII)	127.62	421.66	279.45	963.51	807.94
(X) Tax Expense					
i) Current Tax	47.64	117.30	86.06	280.18	182.62
ii) MAT credit entitlement	(73.31)	-	(47.75)	(73.31)	(47.75)
iii) Deferred tax liability / (asset)	16.10	(6.44)	10.68	11.26	7.21
(XI) Net Profit(+)/Loss(-) or the period from continuing operations (VII-VIII)	137.20	310.81	230.46	745.39	665.86
(XII) Profit (+)/ Loss (-) from discontinuing operations	-	-	-	-	-
(XIII) Tax expense from discontinuing operations	-	-	-	-	-
(XIV) Profit (+)/ Loss (-) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
(XV) Profit (+)/ Loss (-) for the period (XI+XIV)	137.20	310.81	230.46	745.39	665.86
(XVI) Other comprehensive income for the period	-	-	-	-	-
(XVII) Total comprehensive income for the period	137.20	310.81	230.46	745.39	665.86
Paid up equity share capital- Face value of Rs.10 each	1,431.89	1,431.89	1,431.89	1,431.89	1,431.89
Other Equity					
(XVI) Earnings Per equity Share (EPS) (Rs)					
(i) Basic / Weighted	0.96	2.17	1.61	5.21	4.65
(ii) Diluted	0.96	2.17	1.61	5.21	4.65

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 15-05-2026. The Statutory Auditors have submitted a Limited Review Report on the Audited Financial Results for the quarter ended 31st March 2026 as well as the year to date results for the period from 01-04-2025 to 31-03-2026.
- The company operates only in a single segment i.e, Manufacturing of Copper and Copper Alloy Products.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable
- Previous year figures have been regrouped/ re-arranged /re-classified wherever necessary to conform to current year's classification.

Place: Hyderabad
Date: 15-05-2026



For CUBEX TUBINGS LIMITED

Virendra Bhandari
Managing Director (DIN:00062228)

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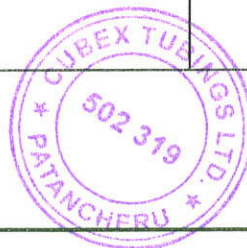
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CIN: L27109TG1979PLC002504
Balance Sheet as at 31st March, 2026



(All the amounts are Rs in lakhs)			
PARTICULARS	Note No.	As at	As at
		31st March 2026	31st March 2025
		Amount	Amount
ASSETS			
Non - Current Assets			
Property, Plant, Equipment	3	1,322.02	1,356.26
Capital WIP		-	-
Financial Assets		-	-
Investments		-	-
Other Financial Assets	4	554.74	543.12
Deferred tax Asset (Net)		-	-
Other non current assets	5	1,611.52	1,747.22
Total Non-Current Assets		3,488.28	3,646.61
Current Assets			
Inventories	6	8,810.60	3,151.60
Financial Assets		-	-
Trade receivables	7	5,224.36	5,990.83
Cash and cash equivalents	8	398.77	189.57
Current Tax Assets	9	-	-
Other current assets		2,837.25	1,020.17
Total Current Assets		17,270.98	10,352.16
Total Assets =		20,759.27	13,998.78
EQUITY AND LIABILITIES			
Equity			
Equity Share capital	10	1,426.01	1,426.01
Other equity	11	6,904.80	6,159.42
Total Equity		8,330.82	7,585.43
Non- Current liabilities			
Financial liabilities			
(i) Borrowings	12	374.89	395.89
Deferred tax liabilities (Net)	13	195.44	184.18
Total Non- Current liabilities		570.32	580.06
Current liabilities			
Financial liabilities			
Borrowings	14	3,967.05	2,949.23
Trade Payables	15	-	-
Dues of small enterprises and micro enterprises		-	-
Dues of creditors other than small enterprises and micro enterprises		7,273.25	2,357.72
Other Financial Liabilities		-	-
Other Liabilities	16	391.55	363.09
Provisions	17	226.27	163.24
Total Current liabilities		11,858.13	5,833.27
Total Equity and Liabilities =		20,759.27	13,998.78
		For CUBEX TUBINGS LIMITED	
		<i>Virendra</i>	
		Virendra Bhandari	
		Managing Director (DIN:00062228)	
Place: Hyderabad			
Date: 15-05-2026			



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Statement of Cash flow for the Period ended 31st March,2026

(All the amounts are in lakhs)		
Particulars	For the year ended 31/03/2026	For the year ended 31/03/2025
A. Cash flow from operating activities		
Profit / (Loss) before tax	963.51	807.94
Adjustments to reconcile profit before tax to net cash from / (used in) operating activities.		
Depreciation on property, plant and equipment	128.83	121.24
(Gain)/loss on sale of property, plant and equipment	-	3.76
Interest income	(195.67)	(207.16)
Finance costs (including fair value change in financial instruments)	387.91	247.88
Operating Profit before working capital changes	1284.58	973.66
Working capital adjustments		
Decrease/ (increase) in Inventory	(5659.00)	(1614.69)
Increase/ (decrease) in Trade Payables	4915.53	1046.83
(Increase) / decrease in Trade Receivables	766.47	(1464.13)
Decrease/ (increase) in Other Current assets	(1817.08)	117.84
Decrease/ (increase) in other Non-Current assets	135.70	(420.01)
Increase/ (decrease) in Short Term Provisions	65.11	55.73
Increase/ (decrease) Other Current Liabilities	28.47	(97.81)
Increase/ (decrease) in Short term borrowings	1017.82	1459.85
Cash generated from operations =	737.60	57.26
Income tax paid	(208.95)	(134.86)
Cash flow before extraordinary items	528.65	(77.60)
Net cash flows from operating activities (A)	528.65	(77.60)
B. Cash flow from Investing activities		
Payment for purchase and construction of property, plant and equipment	(94.59)	(46.89)
Proceeds from sale of property, plant and equipment	-	6.50
Interest received	195.67	207.16
Loans given	(11.62)	(413.07)
Net cash flows from / (used in) investing activities (B)	89.46	(246.29)
C. Cash flow from financing activities		
Proceeds from long term loans and borrowings	(21.00)	378.34
Interest payment	(387.91)	(247.88)
Net cash flows from / (used in) financing activities (C)	(408.91)	130.46
Net increase / (decrease) in cash and cash equivalents (A+B+C)	209.20	(193.43)
Opening Balance of Cash	189.57	383.00
Closing Balance	398.77	189.57
Components of Cash and Cash Equivalents		
Cash on Hand	49.97	25.77
Balances with bank in current account	348.80	163.80
Balance at the end of the year	398.77	189.57

For CUBEX TUBINGS LIMITED

Virendra
Virendra Bhandari
Managing Director (DIN:00062228)

Place: Hyderabad
Date: 15-05-2026

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Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors,
M/s. Cubex Tubings Limited

Report on the Audit of Financial Results:

Opinion:

We have audited the accompanying financial results of M/s. Cubex Tubings Limited for the quarter ended March 31, 2026 and the year-to-date results for the period from 01-04-2025 TO 31-03-2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion:

We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the





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financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

These quarterly financial results as well as the year-to-date financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.





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Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.





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- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Financial Results of the Company to express an opinion on the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

The Financial Results include the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For JMT & Associates,
Chartered Accountants,
Firm Regn No: 104167W

Vijaya Pratap M
Partner

Membership No: 213766

UDIN: 26213766 DPALXA4859

Place: Mumbai

Date: 15-05-2026